

# **OMNES CAPITAL**

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PRI SIGNATORY: YES (2009)

### **ESG TEAM**



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ASSETS UNDER MANAGEMENT €3.4Bn

#### AREAS OF EXPERTISE

- Venture capital
- Buyout & Growth capital
- Infrastructure

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# ESG DUE DILIGENCES DURING THE INVESTMENT PROCESS AND VDD

- ESG criteria form an integral part of the due diligence carried out during the analysis process that precedes any decision to invest. For the renewable energy infrastructure projects, the ESG analysis is carried out internally while it is outsourced for buyout and growth capital investment.
- In each shareholders' agreement, Omnes Capital integrates an ESG clause.
- When exiting a company, an ESG vendor due diligence may be carried out by an independent third party.
- Omnes Capital analyses the results recorded throughout the holding period and their potential impacts on value creation.

# ESG SUPPORT TO PORTFOLIO COMPANIES

- Each year:
- Investee companies fulfill an ESG questionnaire.
- Omnes Capital monitors the roadmaps drawn up initially with the management of the portfolio companies.

#### QUALITATIVE DESCRIPTION OF THE ESG STRATEGY

- Omnes Capital ESG practice is an integral part of its investment process and hands on support to investee companies. Each initial due diligence includes systematically an ESG component.
- The follow-up of ESG issues is then carried out through annual audits. They focus in particular on the progress made on the roadmap. At exit, an economic impact study is carried out.
- Omnes Capital also seeks to bring these issues in the day to day management of portfolio companies: they are an integral part of sustainable value creation.

#### **CLIMATE**

- Omnes Capital expanded its investment strategy in the energy transition, with the launch of a "Sustainable Buildings" department in October 2016. A €100m fund dedicated to investments in high environmental performance public and private buildings is currently being raised.
- Omnes Capital is a signatory of the Initiative Carbone 2020 launched in November 2015. This collective initiative of several French management companies seeks to limit the carbon impact of portfolio companies. Under this initiative, Omnes will start evaluating and reporting on its portfolio's carbon footprint.



