

BEST PRACTICE HONOURS AWARD: 2016**PRI SIGNATORY: YES (2011)**

ESG TEAM



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ASSETS UNDER MANAGEMENT

€6.7Bn

AREAS OF EXPERTISE

- Capital investment (Capital risk and Growth capital)
- Private Debt (mezzanine, uni tranche and senior)
- Private funds group

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ESG DUE DILIGENCES DURING THE INVESTMENT PROCESS

- Idinvest Partners conducts a systematic ESG analysis before each investment. An ESG report is prepared and adapted to every investment strategy (venture, growth, debt, private fund groups).

ESG SUPPORT TO PORTFOLIO COMPANIES

- Since 2014, Idinvest Partners has asked each of its direct investments (venture and debt) to provide ESG reporting (20 indicators in 2015). The same process was introduced to the fund of funds investment in 2016.
- Idinvest Partners conducts its ESG audits through an external consultant.
- The team includes ESG clauses within its legal documentation for companies.

ESG VENDOR DUE DILIGENCES

- The management company performs ESG vendor due diligences on a case by case basis.

QUALITATIVE DESCRIPTION OF THE ESG STRATEGY

- The investment team supports its portfolio companies in all aspects of their performance throughout the investment cycle, interacting actively with them on the importance of integrating new extra-financial issues into their activities.
- The management company has structured its methods of ESG integration since 2014 (fiscal 2013) and intends to consolidate them in the 2015-2020 period.
- Idinvest Partners publishes an annual ESG report.
- Idinvest Partners is involved in both the UNPRI Private Equity Advisory Committee and the AFIC's ESG Commission.