

ESG TEAM



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ASSETS UNDER MANAGEMENT

€2.1 Bn

AREAS OF EXPERTISE

- Venture capital
- Buyout & Growth capital
- Renewable energy
- Co-investment
- Secondary funds of funds

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ESG DUE DILIGENCES DURING THE INVESTMENT PROCESS

- ESG criteria form an integral part of the due diligence carried out during the analysis process that precedes any decision to invest. For the renewable energy infrastructure projects, the ESG analysis is carried out internally while it is outsourced for buyout and growth capital investment.
- Example(s) of due diligence(s) carried out by an external expert over the period:
 - Capcom Groupe (2015)
 - Bimedia (2015)
 - Cogepart (2015)
 - Groupe 2M (Dispam) (2015)

ESG SUPPORT TO PORTFOLIO COMPANIES

- Each year:
 - Investee companies fulfill an ESG questionnaire.
 - Investee companies in the buyout and growth segment are subject to an ESG follow-up

ESG VENDOR DUE DILIGENCES

- When exiting a company, an ESG vendor due diligence may be carried out by an independent third party.
- Omnes analyses the results recorded throughout the holding period and their potential impacts on value creation.

QUALITATIVE DESCRIPTION OF THE ESG STRATEGY

- Omnes Capital ESG practice is an integral part of its investment process and hands on support to investee companies. Each initial due diligence includes systematically an ESG component. The follow-up of ESG issues is then carried out through annual audits, focusing particularly on improvements. At exit, an economic impact study is performed.
- The management company also seeks to bring these issues in the day to day management of companies: they are an integral part of sustainable value creation for Omnes.
- Omnes Capital is a signatory of the Initiative Carbone 2020 launched in November 2015. This collective initiative of several French management companies seeks to limit carbon impact of managed portfolios. Under this initiative, Omnes will start evaluating and reporting on its portfolio's carbon footprint.